

**RFP 20066 Attachment B2
Health Savings Account**

Benefit Outline

Administrator / Bank

Withdrawal Administration

Employer Portal

Mobile App

Investing Minimum Balance

Rate Guarantee

Fees & Total Cost

Number of Eligible Participants

Monthly Administration Fee

Set-Up Fee

Monthly Account Statements

Minimum Monthly Fee

Total Annual Cost

Attachment B - Pricing Schedule Exhibits

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Ancillary Proposals - Complete the following exhibits.

Current Plan Exhibits

- B(1) - FSA Exhibit
- B(2) - HSA Exhibit
- B(3) - FMLA Exhibit
- B(4) - Cobra Exhibit

**RFP 20066 Attachment B1
Flexible Spending Account**

VENDOR

CORPORATE LOCATION
CUSTOMER SERVICE HOURS
EXPECTED ENROLLMENT
DIRECT DEPOSIT OPTION
DEBIT CARD
PARTICIPANT WEBSITE
REPORTS FOR EMPLOYERS
 Use It or Lose- It Statements
 End of year Participant Statements
 End of year Company Financial Recap

FEES

Set up fee
Annual Administration Fee
Admin/Monthly fee
Plan Document fee
Summary Plan Description Fee
Discrimination Testing Fee
Enrollment kit fee
Paper enrollment fee
Annual Enrollment Support
Renewal fee
Cancellation fee
Rates Valid if Stand Alone Service?
Rates Valid for January 1st Effective Date?

ESTIMATED TOTAL MONTHLY FEES
PLAN DOC & DISCRIMINATION TESTING FEES
ESTIMATED RENEWAL / SET-UP FEE
ESTIMATED ANNUAL FEE

**RFP 20066 Attachment B3
Family Medical Leave Act Exhibit**

Benefit Outline

Carrier	
Effective Date	
In House	
Leaves Covered	
Federal	
State	
Americans with Disabilities Act (ADA)	
Company Specific	
Single Point of Intake	
Leave Eligibility Determination	
Leave Adjudication & Certification	
Leave Tracking	
Leave Reporting	
Integration With Disability	
Designated Account Manager	
Claim Management Reporting	
Rate Guarantee	

Rates & Total Cost

Number of Employees	
One Time Set up Fee	
PEPM Fee	
Annual Total	\$0

Included
Not Included

VENDOR NAME

STANDARD SERVICE FEES: Implementation fee Takeover fee for current continuants Monthly Service Fee 2% of Monthly Premium Admin fee per participant Administration fee per invoice Initial COBRA notification services for new covered lives Annual Renewal Fee Rates Valid if Stand Alone Service? TOTAL ESTIMATED FIRST YEAR FEES*:

STANDARD SERVICES:
Qualifying Event notification
Election processing
Accounting/auditing reports to customer
Monthly invoices
Collection processing
Web access for customer and participants
Toll-free telephone support to continuants and customer
Open Enrollment Packets
Premium allocation reports
Premium distribution to employer
Updates required by law